



Veefin Solutions Limited

(Formerly Known as Veefin Solutions Pvt. Ltd.)

CIN: L72900MH2020PLC347893

Date: September 01, 2025

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Ref: Scrip Code: 543931

ISIN: INE0Q0M01015

Sub: Outcome of the meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, we wish to inform that the Board of Directors of the Company in its meeting held today, i.e. on September 01, 2025, have inter-alia considered and approved the following:

1. Appointment of Mr. Raja Debnath (DIN No. 07658567), as the Director of the Company who retires by rotation and being eligible for re-appointment offers himself for re-appointment, subject to the approval of the members of the Company in general meeting.
2. The 5th Annual General Meeting of the Company will be held on Friday, 26th September, 2025 at 03.00 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").
3. Approved the Directors report along with relevant annexures for the Financial Year ended on March 31, 2025.
4. Appointment of M/s. Maharshi Ganatra & Associates, Practicing Company Secretary having COP No: 14520, as the Secretarial Auditor of the Company to conduct Secretarial Audit for a term of five consecutive years commencing from financial year 2025-26 till financial year 2029-30. The details are enclosed as **Annexure A**.
5. Appointment of M/s. Mittal & Associates, Chartered Accountants as the Internal Auditor of the Company for the Financial Year 2025-26. The details are enclosed as **Annexure A**.
6. Approved the details related to Cut Off date, commencement and end dates of E-voting. The details are enclosed as **Annexure B**.
7. Approved the increase in aggregate number of employee stock options as originally reserved thereunder 28,00,000 (Twenty-Eight Lakhs) Options to 38,00,000 (Thirty-Eight Lakhs) Options by creating additional 10,00,000 (Ten Lakhs) Options under the Veefin – Employee Stock Option Plan, 2023 ("ESOP 2023"). These options may be granted to eligible employees of the Company, its subsidiaries, and/or its holding company, from time to time, in one or more tranches. The

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options are convertible into a maximum of 38,00,000 (Thirty-Eight Lakhs) equity shares with a face value of Rs. 10 each, fully paid-up, upon the exercise of vested options and subsequent amendment to the scheme for Veefin – Employee Stock Option Plan, 2023, subject to approval of shareholders at the ensuing Annual General Meeting. The details are enclosed as **Annexure C**.

The meeting commenced at 4:30 PM and concluded at 6:50 P.M. The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are given in Annexure A, B & C.

This is for your information and records.

Thanking you,

For VEEFIN SOLUTIONS LIMITED
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URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(ACS 42925)



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Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. CIR/CFD/ CMD/4/2015 dated 9th September, 2015

Sr. No	Name of Auditors	Reason for change viz. appointment, resignation, removal, death or otherwise	Date of appointment/cessation (as applicable) & Term of appointment;	Brief profile (in case of appointment)
1.	M/s. Maharshi Ganatra & Associates, Practicing Company Secretary <u>(Secretarial Auditor)</u>	Appointment	01.09.2025 Appointed from financial year 2025-26 till financial year 2029-30	Maharshi Ganatra & Associates is a Practising Company Secretaries, a peer reviewed firm started by Maharshi Ganatra in the year 2014. Maharshi Ganatra is currently a Fellow Member of ICSI (FCS) vide Membership Number F11332 and Certificate of Practice Number 14520. The firm is specialised in the areas of Corporate Laws, Tax Laws and Other Laws Advisory and have in depth knowledge and expertise in the providing Audits, Corporate Secretarial and Legal Services to Domestic and International Clients.
2.	M/s. Mittal & Associates, Chartered Accountants <u>(Internal Auditor)</u>	Appointment	01.09.2025 Appointed for the financial year 2025-2026.	Mittal & Associates (FRN: 106456W), Chartered Accountants was established in the year 1977 with 12 partners. The firm has expertise in Audits, financial consultancy and advisory services, GST related services.



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Annexure B

Events	Particulars of information
Date of 5 th AGM	26 th September, 2025
Mode	Video Conference ("VC") and Other Audio Visual Means ("OAVM")
Deemed Venue	Global One, 2nd Floor, Office 1, CTS No 252 252 1, OPP SBI, LBS Marg, Kurla(W), Mumbai, Maharashtra, India, 400070.
Cut-off date for determining the eligibility for casting the votes through e-voting	19 th September, 2025
Commencement of Remote e-voting period	Monday 22 nd September, 2025 (09:00 am)
End of Remote e-voting period	Thursday, 25 th September, 2025 (till 05:00 pm)



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ANNEXURE C

Sr. No.	Particulars	Details for Veefin ESOP scheme 2023
1.	Brief details of options granted	Total options granted till date = 24,82,822
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	The Board of Directors of the Company have increased the aggregate number of employee stock options as originally reserved thereunder 28,00,000 (Twenty Eight Lakhs) Options to 38,00,000 (Thirty Eight Lakhs) Options by creating additional 10,00,000 (Ten Lakhs) Options for grant to the eligible employees of the Company and/or its subsidiary(ies) and/or holding company, from time to time, in one or more tranches, under the ESOP 2023, convertible into not exceeding 38,00,000 (Thirty Eight Lakhs) equity shares ("Shares") of face value of Rs. 10 each fully paid-up upon exercise of vested Options and the subsequent amendment in the Veefin Solutions Limited – ESOP Scheme 2023, subject to approval of members at the ensuing AGM.
4.	Pricing Formula	The Exercise Price of any Option granted under the Plan shall be the price for Exercise of Options as determined by the NRC which shall not be less than the face value of the equity shares and not more than the closing market price as on the previous day of the date of Grant communicated to the Participating Employee vide the Option Grant Agreement or such other mode as the NRC may deem fit. Once granted, the Exercise Price of the Options may be varied by the NRC to account for any rights issues, mergers, stock splits, bonus issue or share consolidations etc.
5.	Options Vested as on date	13,04,596
6.	Time within which options may be exercised	All vested Options shall be exercisable at any time during the employment with the Company / Holding Company / Subsidiary Company.
7.	Options exercised	10,88,233
8.	Money realized by exercise of options	1,08,82,330
9.	The total number of shares arising as a result of exercise of option	10,88,233
10.	Options lapsed	7,066



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11.	Variation of terms of options	NRC may make modifications, changes, variations, alterations or revisions in the Plan as it may deem fit, from time to time in its sole and absolute discretion, not unfavourable or prejudicial to the allottees under the Plan except due to change in laws/regulations, and in conformity with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Company, SBEB Regulations and any other applicable laws subject to prior approval of shareholders via special resolution.
12.	Brief details of significant terms of vesting	All the options granted on any date shall not vest earlier than minimum period of 1 (One) year and not later than a maximum period of 6 (Six) years from the date of grant of respective options.
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Not Applicable